



## 2017-2018 ANNUAL EDUCATION REPORT

### Mission Statement

The mission of Orion Academy is to develop the individual academic potential of all students. We will accomplish this through a rigorous, mastery-focused curriculum, enthusiastic teaching staff and a caring, involved community.

### Principal

Taneka Smith

### Board Members

Warren Williams – President  
Jacqueline Johnson-Wilkinson – Vice President  
Rylan Norris – Treasurer  
Tekeia Howard – Secretary  
Neville Pancham – Director  
Tina Williams – Director

### Operational Information

Grades Served: Kindergarten through Eighth Grade  
Hours of Operation: 7:30 a.m. to 2:30 p.m.  
School Year: August 14, 2017 to May 25, 2018

### General School Information

Orion Academy opened its doors in August of 2004 with 210 students in grades K-5. Our first few days were in a temporary location at Xavier University. Our school is chartered by Lucas County Educational Services and managed by National Heritage Academies.

The Orion Academy building was formerly owned by the Archdioceses of Cincinnati. National Heritage Academies purchased the building and renovated it completely. It is a 3 story building with a newly installed elevator, carpeted throughout, new windows, and air conditioning. In 2005, an addition was added that included a new office, (4) kindergarten rooms, art room, music room, and a new gymnasium.

We believe that Orion students will be successful because of our dedicated staff that holds high expectations and an appropriate and challenging curriculum that includes a moral focus.



**Progress Toward Contract Goals**

The OSAT and NWEA assessments are used to determine the school's progress toward its academic goals.

**Orion Academy**

| Authorizer: ESCLEW, Contract Start: 7/1/2014, Contract End: 6/30/2021<br>Renewal Start: 9/15/2020, Renewal Due: 11/15/2020, Years until Renewal: 3 |   | 2016-2017 | 2017-2018 |
|--|---|-----------|-----------|
| <b>Academic Goals</b>  |   |           |           |
| 1  | Orion Academy's goal is for students that have been with the Academy for 3 or more years in grades 2-8 will make progress toward meeting the academic college readiness targets in math and reading (33.1%) as identified in the 2015 NWEA College Readiness Benchmark Study.                                       |           |           |
| 2  | To increase the percentage of indicators met to 13% (2 out of 16).  |           |           |
| 3  | Performance index score and percent increase in each category: Advanced 2.7, Accelerated 10.7, Proficient 22.9, Basic 37.8, Limited 25.9, Untested 0.0 (68.4 out of 120).   |           |           |
| 4  | Value-added progress score, including subgroups: Overall: -4.50, Lowest 20%: -2.50, Students with Disabilities: -1.25.  |           |           |
| 5  | Annual measurable objectives (AMOs) percentages, including subgroup and subject.<br>Reading: All students 41.4, Economically Disadvantaged 41.3, African American 39.7, Students/Disabilities 27.4.<br>Math: All students 42.4, Economically Disadvantaged 42.3, African American 41.6, Students/Disabilities 27.4. |           |           |
| 6  | Percentage of students moving from not on track to on track (10%).  |           |           |
| 7  | Beginning in kindergarten, Academy students will take a nationally-normed standardized assessment. Each year, students will score at or above the 65th percentile in reading and math as measured by beginning-of-year to end of-year learning growth in grades K-1.  |           |           |
| <b>Non-Academic Goals</b>  |   |           |           |
| 8  | Each year, the school will average a student attendance rate at or above 93%.   |           |           |
| 9  | Each year, the school will have an overall parent satisfaction rate of 80%.   |           |           |
| 10   | Each year, the school will receive an unmodified audit.   |           |           |
| 11   | Each year, Orion will end the school year with a balanced budget.   |           |           |
| 12   | Each Board member will complete one Professional Development per year.  |           |           |

|                    |
|--------------------|
| Key                |
| Met                |
| Not Met            |
| Unable To Evaluate |
| N/A                |



## School Year Highlights

Orion Academy opened its doors in August of 2004 with 210 students in grades K-5. Our first few days were in a temporary location at Xavier University. Our school is chartered by ESC Lake Erie West and managed by National Heritage Academies.

- Back to School Bash
- The Ned Show
- 8th Grade College Tour
- Monthly Moral Focus Assembly
- Butterfly Event at the Cincinnati Arboretum
- 3rd Grade Guarantee Parent Meeting
- Father Daughter Dance
- Mother Son Dance
- Middle School Spa Evening Event
- Middle School Night
- Monthly PBIS Green Parties

## Educational Performance Indicators: Ohio State Assessment Test Results

| State Indicators   | PERCENTAGE OF STUDENTS AT OR ABOVE PROFICIENCY |                                     |               |
|--|--|-------------------------------------|---------------|
|  | Orion Academy<br>2017-18                       | School Comparison<br>Group* 2017-18 | State 2017-18 |
| <b>3rd Grade Achievement</b>   |  |                                     |               |
| ELA  | 14.7%  | 60.1%                               | 61.2%         |
| Mathematics  | 27.9%  | 62.4%                               | 67.0%         |
| <b>4th Grade Achievement</b>   |  |                                     |               |
| ELA  | 17.6%  | 52.3%                               | 66.4%         |
| Mathematics  | 25.5%  | 52.6%                               | 72.5%         |
| <b>5th Grade Achievement</b>   |  |                                     |               |
| ELA  | 22.8%  | 57.2%                               | 70.2%         |
| Mathematics  | 7.0%   | 42.8%                               | 62.9%         |
| Science  | 10.5%  | 51.0%                               | 68.5%         |
| <b>6th Grade Achievement</b>   |  |                                     |               |
| ELA  | 33.3%  | 47.2%                               | 59.9%         |
| Mathematics  | 15.4%  | 43.9%                               | 59.4%         |
| <b>7th Grade Achievement</b>   |  |                                     |               |
| ELA  | 8.9%   | 45.8%                               | 63.9%         |
| Mathematics  | 8.9%   | 40.2%                               | 59.4%         |
| <b>8th Grade Achievement</b>   |  |                                     |               |
| ELA  | 12.8%  | 39.5%                               | 54.5%         |
| Mathematics  | 15.4%  | 83.2%                               | 54.3%         |
| Science  | 20.5%  | 45.8%                               | 67.6%         |
| *Your school comparison group is based on the performance of all schools in the Cincinnati City School District. |  |                                     |               |

**Educational Performance Indicators: Northwest Evaluation Association (NWEA)  
Test Results**

| <b>NWEA MAP Results for Orion Academy</b> |                     |  |   |  |  |  |  |
|---|---------------------|--|---|--|--|--|--|
| <b>Grade</b>                              | <b>Subject Area</b> | <b>Number of Fall 17 Students Tested</b> | <b>Percent At/Above Grade Level Fall 17</b> | <b>Number of Spring 18 Students Tested</b> | <b>Percent At/Above Grade Level Spring</b> | <b>Matched F17 - S18 Student Count<sup>1</sup></b> | <b>Percent Meeting S18 Growth Norm</b> |
| 2   | Language Usage      |  |   |  |  |  |  |
|   | Math                | 71                                       | 8.5%  | 61   | 13.1%                                      | 57   | 56.1%                                  |
|   | Reading             | 70                                       | 10.0%                                       | 61   | 8.2%                                       | 56   | 44.6%                                  |
| 3   | Language Usage      |  |   |  |  |  |  |
|   | Math                | 80                                       | 12.5%                                       | 64   | 9.4%                                       | 59   | 39.0%                                  |
|   | Reading             | 80                                       | 16.3%                                       | 69   | 15.9%                                      | 64   | 40.6%                                  |
| 4   | Language Usage      |  |   |  |  |  |  |
|   | Math                | 61                                       | 13.1%                                       | 58   | 8.6%                                       | 47   | 42.6%                                  |
|   | Reading             | 61                                       | 23.0%                                       | 62   | 19.4%                                      | 49   | 53.1%                                  |
| 5   | Language Usage      |  |   |  |  |  |  |
|   | Math                | 72                                       | 8.3%  | 58   | 5.2%                                       | 54   | 37.0%                                  |
|   | Reading             | 72                                       | 13.9%                                       | 59   | 11.9%                                      | 56   | 50.0%                                  |
| 6   | Language Usage      |  |   |  |  |  |  |
|   | Math                | 49                                       | 8.2%  | 42   | 7.1%                                       | 38   | 52.6%                                  |
|   | Reading             | 49                                       | 24.5%                                       | 41   | 24.4%                                      | 36   | 55.6%                                  |
| 7   | Language Usage      |  |   |  |  |  |  |
|   | Math                | 47                                       | 10.6%                                       | 44   | 6.8%                                       | 41   | 48.8%                                  |
|   | Reading             | 47                                       | 31.9%                                       | 42   | 21.4%                                      | 39   | 33.3%                                  |
| 8   | Language Usage      |  |   |  |  |  |  |
|   | Math                | 43                                       | 14.0%                                       | 39   | 23.1%                                      | 38   | 57.9%                                  |
|   | Reading             | 43                                       | 16.3%                                       | 36   | 36.1%                                      | 35   | 65.7%                                  |

<sup>1</sup> The count represented in this column includes only students who have taken a fall and spring assessment in the listed grade and These counts do **not** represent the total unique students tested in all NWEA subjects.

## Financial Information

Orion Academy  
Balance Sheet  
As of June 30, 2018

|   | General<br>Fund | General Fixed<br>Assets Acct Group | School Services<br>Fund | Pension<br>Fund    | Total<br>(Memorandum Only) |
|---|-----------------|------------------------------------|-------------------------|--------------------|----------------------------|
| <b>ASSETS</b>                               |                 |                                    |                         |                    |                            |
| Cash  | 26,352          | -                                  | -                       | -                  | 26,352                     |
| Accounts Receivable                         | 77,787          | -                                  | -                       | -                  | 77,787                     |
| Deferred Pension Outflows                   |                 |                                    |                         | 2,041,769          | 2,041,769                  |
| Fixed Assets, Net of Depreciation           |                 | 1,245                              | -                       | -                  | 1,245                      |
| <b>Total Assets</b>                         | <b>104,139</b>  | <b>1,245</b>                       | <b>-</b>                | <b>2,041,769</b>   | <b>2,147,153</b>           |
| <b>LIABILITIES &amp; FUND BALANCE</b>       |                 |                                    |                         |                    |                            |
| <b>LIABILITIES</b>                          |                 |                                    |                         |                    |                            |
| Deferred Revenue                            | 1,043           | -                                  | -                       | -                  | 1,043                      |
| Due to NHA                                  | 76,743          | -                                  | -                       | -                  | 76,743                     |
| Acct Payables                               | 2,146           | -                                  | -                       | -                  | 2,146                      |
| Net Pension Liability                       |                 |                                    |                         | 8,351,932          | 8,351,932                  |
| <b>Total Liabilities</b>                    | <b>79,932</b>   | <b>-</b>                           | <b>-</b>                | <b>8,351,932</b>   | <b>8,431,864</b>           |
| <b>FUND BALANCE</b>                         |                 |                                    |                         |                    |                            |
| Beginning Fund Balance                      | 11,708          | 1,894                              | -                       | (6,310,163)        | (6,296,561)                |
| Current Yr Activity                         | 12,499          | (649)                              | -                       | -                  | 11,850                     |
| <b>Ending Fund Balance</b>                  | <b>24,207</b>   | <b>1,245</b>                       | <b>-</b>                | <b>(6,310,163)</b> | <b>(6,284,711)</b>         |
| <b>TOTAL LIABILITIES &amp; FUND BALANCE</b> | <b>104,139</b>  | <b>1,245</b>                       | <b>-</b>                | <b>2,041,769</b>   | <b>2,147,153</b>           |

## Orion Academy

Combined Statement of Revenues, Expenditures and Changes in Fund Balance  
For the 12 months ending June 30, 2018

|   | General and Pension |                  |                  | School Svc      |                  |                 | Total (Memorandum Only) |                  |                  |                          |
|---|---------------------|------------------|------------------|-----------------|------------------|-----------------|-------------------------|------------------|------------------|--------------------------|
|   | YTD<br>Actual       | Annual<br>Budget | Variance         | YTD<br>Actual   | Annual<br>Budget | Variance        | YTD<br>Actual           | Annual<br>Budget | Variance         | % of Budget<br>Remaining |
| <b>REVENUE</b>                                |                     |                  |                  |                 |                  |                 |                         |                  |                  |                          |
| State Aid                                     | 3,770,751           | 3,872,173        | 101,422          | -               | -                | -               | 3,770,751               | 3,872,173        | 101,422          | 2.62%                    |
| Other State Sources                           | 404,454             | 405,447          | 993              | -               | 8,543            | 8,543           | 404,454                 | 413,990          | 9,536            | 2.30%                    |
| Local Sources                                 | -                   | -                | -                | -               | -                | -               | -                       | -                | -                | 0.00%                    |
| Federal Grants                                | 664,302             | 737,855          | 73,553           | 334,809         | 400,528          | 65,719          | 999,111                 | 1,138,383        | 139,272          | 12.23%                   |
| Private Sources                               | 5,279               | 4,800            | (479)            | 6               | -                | (6)             | 5,285                   | 4,800            | (485)            | -10.10%                  |
| Contribution from Management Company          | 1,926,363           | 1,690,031        | (236,332)        | -               | -                | -               | 1,926,363               | 1,690,031        | (236,332)        | -13.98%                  |
| <b>Total Revenues and Transfers</b>           | <b>6,771,149</b>    | <b>6,710,306</b> | <b>(60,843)</b>  | <b>334,815</b>  | <b>409,071</b>   | <b>74,256</b>   | <b>7,105,964</b>        | <b>7,119,377</b> | <b>13,413</b>    | <b>0.19%</b>             |
| <b>EXPENDITURES - CONTRACTED SERVICE FEE:</b> |                     |                  |                  |                 |                  |                 |                         |                  |                  |                          |
| <b>Instruction</b>                            |                     |                  |                  |                 |                  |                 |                         |                  |                  |                          |
| Basic Instruction                             | 1,998,284           | 1,955,905        | (42,379)         | -               | -                | -               | 1,998,284               | 1,955,905        | (42,379)         | -2.17%                   |
| Added Needs                                   | 464,624             | 517,042          | 52,418           | -               | -                | -               | 464,624                 | 517,042          | 52,418           | 10.14%                   |
| Special Education                             | 540,312             | 481,520          | (58,792)         | -               | -                | -               | 540,312                 | 481,520          | (58,792)         | -12.21%                  |
| <b>Support Services</b>                       |                     |                  |                  |                 |                  |                 |                         |                  |                  |                          |
| Pupil Services                                | 280,168             | 284,677          | 4,509            | -               | -                | -               | 280,168                 | 284,677          | 4,509            | 1.58%                    |
| Instructional Staff Support                   | 657,580             | 669,673          | 12,093           | -               | -                | -               | 657,580                 | 669,673          | 12,093           | 1.81%                    |
| Board of Education                            | 48,390              | 50,640           | 2,250            | -               | -                | -               | 48,390                  | 50,640           | 2,250            | 4.44%                    |
| Executive Administration                      | 141,729             | 141,082          | (647)            | -               | -                | -               | 141,729                 | 141,082          | (647)            | -0.46%                   |
| Grant Procurement                             | 16,764              | 17,895           | 1,131            | -               | -                | -               | 16,764                  | 17,895           | 1,131            | 6.32%                    |
| School Admin - Office of the Principal        | 350,628             | 339,365          | (11,263)         | -               | -                | -               | 350,628                 | 339,365          | (11,263)         | -3.32%                   |
| Other School Administration                   | 119,421             | 121,871          | 2,450            | -               | -                | -               | 119,421                 | 121,871          | 2,450            | 2.01%                    |
| Business & Internal Services                  | 73,510              | 72,004           | (1,506)          | -               | -                | -               | 73,510                  | 72,004           | (1,506)          | -2.09%                   |
| Central Services                              | 207,131             | 243,179          | 36,048           | -               | -                | -               | 207,131                 | 243,179          | 36,048           | 14.82%                   |
| Pupil Activities                              | -                   | -                | -                | -               | -                | -               | -                       | -                | -                | 0.00%                    |
| Operations & Maintenance                      | 1,808,153           | 1,762,032        | (46,121)         | -               | -                | -               | 1,808,153               | 1,762,032        | (46,121)         | -2.62%                   |
| Pupil Transportation Services                 | 19,986              | 6,385            | (13,601)         | -               | -                | -               | 19,986                  | 6,385            | (13,601)         | -213.01%                 |
| Facilities Acquisition                        | -                   | -                | -                | -               | -                | -               | -                       | -                | -                | 0.00%                    |
| Food Services                                 | -                   | -                | -                | 366,785         | 456,107          | 89,322          | 366,785                 | 456,107          | 89,322           | 19.58%                   |
| <b>Total Expenditures</b>                     | <b>6,726,680</b>    | <b>6,663,270</b> | <b>(63,410)</b>  | <b>366,785</b>  | <b>456,107</b>   | <b>89,322</b>   | <b>7,093,465</b>        | <b>7,119,377</b> | <b>25,912</b>    | <b>0.36%</b>             |
| <b>EXCESS OF REVENUES OVER EXPENDITURES</b>   | <b>44,469</b>       | <b>47,036</b>    | <b>2,567</b>     | <b>(31,970)</b> | <b>(47,036)</b>  | <b>(15,066)</b> | <b>12,499</b>           | <b>-</b>         | <b>(12,499)</b>  |                          |
| Transfer Between Funds                        | (31,970)            | (47,036)         | (15,066)         | 31,970          | 47,036           | 15,066          | -                       | -                | -                |                          |
| <b>FUND BALANCE, BEGINNING OF YEAR</b>        | <b>(6,298,455)</b>  | <b>11,708</b>    | <b>6,310,163</b> | <b>-</b>        | <b>-</b>         | <b>-</b>        | <b>(6,298,455)</b>      | <b>11,708</b>    | <b>6,310,163</b> |                          |
| <b>CURRENT FUND BALANCE (UNRESTRICTED)</b>    | <b>(6,285,956)</b>  | <b>11,708</b>    | <b>6,297,664</b> | <b>-</b>        | <b>-</b>         | <b>-</b>        | <b>(6,285,956)</b>      | <b>11,708</b>    | <b>6,297,664</b> |                          |



## Sponsor's Legal Compliance Assessment

Ohio Revised Code (ORD) 3314.03 (D)(2) specifies that the sponsor of the school must “monitor and evaluate the academic and fiscal performance and the organization and operation of the community school on at least an annual basis.” In addition, under ORC 3314.03 (D)(3), the sponsor must “report on an annual basis the results of the evaluation conducted under division (D)(2) of this section to the department of education and to the parents of students enrolled in the community school”.

The Educational Service Center of Lake Erie West (ESCLEW) served as sponsor for Orion Academy during the 2017-2018 school year. ESCLEW monitored the school's academic and fiscal performance, as well as organization and operation of the school, and determined that the school was overall compliant.